

**SELECTED CONSOLIDATED FINANCIAL DATA**  
Capital Group BIOTON S.A.

Fiscal year	Average exchange rate in the period	The minimum exchange rate in the period	The maximum exchange rate in the period	Balance sheet date	Exchange rate on the last day of the period (balance sheet date)
01.01.2020 - 31.03.2020	4,3963	4,2571	4,6044	31.03.2020	4,5523
				31.12.2020	4,6148
01.01.2021 - 31.03.2021	4,5721	4,4773	4,6603	31.03.2021	4,6603

SELECTED CONSOLIDATED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	01.01.2021 - 31.03.2021	01.01.2020 - 31.03.2020	01.01.2021 - 31.03.2021	01.01.2020 - 31.03.2020
I. Net revenue on sale	36 821	37 106	8 053	8 440
II. Profit/ (loss) from operating activities	187	13 892	41	3 160
III. Profit/ (loss) before income tax	(2 651)	6 406	(580)	1 457
IV. Net profit / (loss) attributable to shareholders of the parent company	(5 066)	5 984	(1 108)	1 361
V. Net cash flow from the operating activity	996	12 253	218	2 787
VI. Net cash flow from the investing activities	(4 993)	(7 280)	(1 092)	(1 656)
VII. Net cash flow from the financial activity	(8 708)	(3 595)	(1 905)	(818)
VIII. Total net cash flow	(12 705)	1 378	(2 779)	313
	<b>31.03.2021</b>	<b>31.12.2020</b>	<b>31.03.2021</b>	<b>31.12.2020</b>
IX. Total assets	858 611	867 107	184 239	187 897
X. Liabilities and provisions for liabilities	244 051	247 462	52 368	53 624
XI. Non-current liabilities	85 257	90 116	18 294	19 528
XII. Current liabilities	158 794	157 346	34 074	34 096
XIII. Equity capital	614 560	619 646	131 871	134 274
XIV. Share capital	1 717 284	1 717 284	368 492	372 125
XV. Weighted average number of shares	85 864 200	85 864 200	85 864 200	85 864 200
XVI. Profit (loss) per ordinary share (in PLN/EUR)	(0,06)	0,07	(0,01)	0,02
XVII. Diluted profit (loss) per ordinary share (in PLN / EUR)	(0,06)	0,07	(0,01)	0,02
XVIII. Book value per share (in PLN / EUR)	7,16	7,22	1,54	1,56
XIX. Diluted book value per share (in PLN / EUR)	7,16	7,22	1,54	1,56
XX. Declared or paid dividend per share (in PLN / EUR)	-	-	-	-