

To item 3 of the agenda

**RESOLUTION NO. 1
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013**

*on reviewing and approving of
the Managing Board's report on the operation of BIOTON S.A.
and financial statement of BIOTON S.A. for 2012*

"The Ordinary Annual Meeting of BIOTON S.A. ("**Company**") acting pursuant to art. 393 item 1 and art. 395 § 2 item 1 of the Commercial Companies Code, after having reviewed the Managing Board's report on the operation of BIOTON S.A. and financial statement of the Company for the year ending on 31 December 2012, approves the Managing Board's report on the operation of the Company and the financial statement of BIOTON S.A. covering:

- 1) balance sheet drawn up as at 31 December 2012, closing with the total assets and liabilities balance sum of 1,991,847 kPLN (in words: one billion nine hundred ninety one million eight hundred forty seven thousand zloty),
- 2) profit and loss account drawn up for the period between 01 January 2012 and 31 December 2012, showing net loss in the amount of 36,920 kPLN (in words: thirty six million nine hundred twenty thousand zloty),
- 3) total income statement for the period between 01 January 2012 and 31 December 2012 showing negative total income in the amount of 42,213 kPLN (in words: forty two million two hundred thirteen thousand zloty),
- 4) statement of changes in the equity capital for the period between 1 January 2012 and 31 December 2012 showing an increase of the equity capital by the amount of 115.574 kPLN (in words: one hundred fifteen million five hundred seventy four thousand zloty),
- 5) cash flow statement for the period between 1 January 2012 and 31 December 2012, showing increase of the cash by the amount of 8.699 kPLN (in words: eight million six hundred ninety nine thousand zloty),
- 6) additional information, including information on the adopted accounting policy and other explanatory information."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in open ballot, where:

- 2,148,403,971 votes were „for”,
- 800,000 votes were „against”,
- 38,785,896 votes were abstained.

To item 4 of the agenda

**RESOLUTION NO. 2
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013**

*on reviewing and approving of
the Managing Board's report on the operation of the Capital Group BIOTON S.A.
and financial statement of the Capital Group BIOTON S.A. for 2012*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 395 § 5 of the Commercial Companies Code, after having reviewed the Managing Board's report on the operation of the Capital Group BIOTON S.A. and consolidated financial statement of the Capital Group BIOTON S.A. for the year ending on 31 December 2012, approves the Managing Board's report on the operation of the Capital Group BIOTON S.A. and the consolidated financial statement of the Capital Group BIOTON S.A. covering:

- 1) consolidated balance sheet drawn up as at 31 December 2012, closing with the total assets and liabilities balance sum of 1,915,324 kPLN (in words: one billion nine hundred fifteen million three hundred twenty four thousand zloty),
- 2) consolidated profit and loss account for the period between 01 January 2012 and 31 December 2012, showing net profit in the amount of 36,870 kPLN (in words: thirty six million eight hundred seventy thousand zloty),
- 3) consolidated total income statement for the period between 01 January 2012 and 31 December 2012, showing the total negative income in the amount of 34,843 kPLN (in words: thirty four million eight hundred forty three thousand zloty),
- 4) statement of changes in the consolidated equity capital in the period between 1 January 2012 and 31 December 2012 showing a decrease of the equity capital by the amount of 51.948 kPLN (in words: fifty one million nine hundred forty eight thousand zloty),
- 5) consolidated cash flow statement for the period between 1 January 2012 and 31 December 2012, showing an increase of the cash by the amount of 17.751 kPLN (say: seventeen million seven hundred fifty one thousand zloty),
- 6) additional information, including information on the adopted accounting policy and other explanatory information."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in open ballot, where:

- 2,148,403,971 votes were „for”,
- 800,000 votes were „against”,
- 38,785,896 votes were abstained.

To item 5 of the agenda

**RESOLUTION NO. 3
of the Ordinary Annual Meeting of
of BIOTON Spółka Akcyjna
of 24 June 2013**

*on reviewing and approving of the reports of the Supervisory Board of BIOTON S.A.
for 2012*

"The Ordinary Annual Meeting of BIOTON S.A. ("**Company**") acting pursuant to Art. 382 § 3 and Art. 395 § 5 of the Commercial Companies Code and according to the rule III.1.1 "The Best Practices of WSE Listed Companies", after having reviewed them, accepts the following reports drawn up by the Supervisory Board of the Company:

- 1) report on the results of the assessment of (i) the Managing Board's report on the operations of the Company in 2012, (ii) the financial statement of the Company for the accounting year 2012, (iii) the Managing Board's report on the operations of the Capital Group BIOTON S.A. in 2012, (iv) the consolidated financial statement of the Capital Group BIOTON S.A. for the accounting year 2012 and (v) the petition of the Managing Board concerning covering of loss for the accounting year 2012 and loss from previous years,
- 2) assessment of Company situation in 2012 and
- 3) report on the operations of the Supervisory Board of the Company in 2012."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in open ballot, where:

- 2,146,441,876 votes were „for”,
- 2,762,095 votes were „against”,
- 38,785,896 votes were abstained.

To item 6 of the agenda

**RESOLUTION NO. 4
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013**

on covering the loss of BIOTON S.A. for 2012 and the loss from previous years

"The Ordinary Annual Meeting of BIOTON S.A., acting pursuant to Art. 395 § 2 item 2 of the Commercial Companies Code has decided to cover the net loss of BIOTON S.A. for the accounting year 2012 in the amount of 36,919,624.07 PLN (in words: thirty six million nine hundred nineteen thousand six hundred twenty four zloty 07/100) and the loss from previous years (for the accounting year 2010) in the amount of 4,662,934.65 PLN (in words: four million six hundred sixty two thousand nine hundred thirty four zloty 65/100) from the supplementary capital of BIOTON S.A."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in open ballot, where:

- 2,147,825,769 votes were „for”,
- 578,202 votes were „against”,
- 39,585,896 votes were abstained.

To item 7 of the agenda

**RESOLUTION NO. 5
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013**

*on acknowledgement of the fulfilment of duties
by a member of the Managing Board of BIOTON S.A. for 2012*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of the President of the Managing Board of BIOTON S.A. in 2012 by Mr Sławomir Ziegert."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,725,769 votes were „for”,
- 1,478,202 votes were „against”,
- 38,785,896 votes were abstained.

**RESOLUTION NO. 6
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013**

*on acknowledgement of the fulfilment of duties
by a member of the Managing Board of BIOTON S.A. for 2012*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of the Vice President of the Managing Board of BIOTON S.A. in 2012 by Mr Adam Wilczęga."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 1,578,202 votes were „against”,
- 38,785,896 votes were abstained.

RESOLUTION NO. 7
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Managing Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Managing Board of BIOTON S.A. in 2012 by Mr Piotr Błaszczuk."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,148,303,971 votes were „for”,
- 900,000 votes were „against”,
- 38,785,896 votes were abstained.

RESOLUTION NO. 8
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Managing Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Managing Board of BIOTON S.A. in 2012 by Mr Adam Polonek."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,725,769 votes were „for”,
- 1,478,202 votes were „against”,
- 38,785,896 votes were abstained.

To item 8 of the agenda

**RESOLUTION NO. 9
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013**

*on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of the Chairman of the Supervisory Board of BIOTON S.A. in 2012 by Mr Ryszard Krauze.

Voting on the above resolution was participated by the Shareholders of the Company who own in total 1,786,815,396 shares, out of which valid votes were cast, which constituted 21,30 % of the share capital of the Company, out of which 1,786,815,396 votes were cast in secret ballot, where:

- 1,746,551,298 votes were „for”,
- 2,867,072 votes were „against”,
- 37,397,026 votes were abstained.

**RESOLUTION NO. 10
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013**

*on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of the Vice Chairman of the Supervisory Board of BIOTON S.A. in 2012 by Mr Zygmunt Solorz-Żak."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,825,769 votes were „for”,
- 2,767,072 votes were „against”,
- 37,397,026 votes were abstained.

RESOLUTION NO. 11
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2012 by Mr Piotr Borowicz."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

RESOLUTION NO. 12
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2012 by Mr Leon Bushara."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

RESOLUTION NO. 13
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2012 by Mr Tomasz Buzuk."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

RESOLUTION NO. 14
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2012 by Mr Waldemar Dąbrowski."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

RESOLUTION NO. 15
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2012 by Mr Marcin Dukaczewski."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

RESOLUTION NO. 16
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2012 by Mr Maciej Grelowski."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

RESOLUTION NO. 17
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in the period between 1 January 2012 and 15 February 2012 by Mr Rafał Juszczyk."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

RESOLUTION NO. 18
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2012 by Ms Barbara Ratnicka-Kiczka."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

RESOLUTION NO. 19
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2012 by Mr Andre Spark."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

RESOLUTION NO. 20
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in the period between 1 January 2012 and 12 October 2012 by Ms Joanna Szymańska-Bulska."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

RESOLUTION NO. 21
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

*on acknowledgement of the fulfilment of duties
by a member of the Supervisory Board of BIOTON S.A. for 2012*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2012 by Mr Wiesław Walendziak."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in secret ballot, where:

- 2,147,625,769 votes were „for”,
- 2,867,072 votes were „against”,
- 37,497,026 votes were abstained.

To item 9 of the agenda

**RESOLUTION No. 22
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013**

on the change of the Statute of BIOTON S.A.

„§ 1

Acting pursuant to Art. 430 of the Commercial Companies Code, in order to match the reading of the Statute as regards the value of share and conditional capital to the actual situation, resulting from the increase of the share capital within the conditional capital by way of issue of series AB shares on the grounds of the resolution No. 2 of the Extraordinary General Meeting of the Company of 3 December 2012, the Ordinary General Meeting of BIOTON S.A. ("**Company**"), has decided to change §8 and §11a of the Statute of the Company by providing them with the new reading as follows:

„§ 8

The share capital of the Company amounts to 1,677,357,034.80 PLN (one milliard six hundred seventy seven million three hundred fifty seven thousand thirty four zloty and eighty groszy) and is divided into:

- 1. 5,740,830,742 (five billion seven hundred forty million eight hundred thirty thousand seven hundred forty two) ordinary bearer series A shares,*
- 2. 1,561,634,320 (one billion five hundred sixty one million six hundred thirty four thousand three hundred twenty) ordinary bearer series AA shares,*
- 3. 1,084,320,112 (one billion eighty four million three hundred twenty one hundred twelve) ordinary bearer series AB shares."*

„§ 11a

- 1. The conditional share capital of the Company amounts to no more than 166,436,557.40 PLN (one hundred sixty six million four hundred thirty six thousand five hundred fifty seven zloty forty groszy) and is divided into no more than:
 - a) 39,606,195 (thirty nine million six hundred six thousand one hundred ninety five) ordinary bearer series H shares of the face value PLN 0.20 (twenty groszy) each;*
 - b) 132,400,000 (one hundred thirty two million four hundred thousand) ordinary bearer series O shares of the face value PLN 0.20 (twenty groszy) each;*
 - c) 6,000,000 (six million) ordinary bearer series P shares of the face value PLN 0.20 (twenty groszy) each;*
 - d) 454,545,454 (four hundred fifty four million five hundred forty five thousand four hundred fifty four) ordinary bearer series Z shares of the face value PLN 0.20 (twenty groszy) each;*
 - e) 33,951,250 (thirty three million nine hundred fifty one thousand two hundred fifty) ordinary bearer series AA shares of the face value PLN 0.20 (twenty groszy) each;**

- f) 165,679,888 (one hundred sixty five million six hundred seventy nine thousand eight hundred eighty eight) ordinary bearer series AB shares of the face value PLN 0.20 (twenty groszy) each.
2. The purpose of the conditional increase of the share capital referred to under § 11a section 1a is to grant the right to acquire series H shares to the holders of subscription warrants issued by the Company on the basis of the resolution No. 25 of the Ordinary General Meeting of 30 June 2006.
 3. The purpose of the conditional increase of the share capital referred to under § 11a section 1b is to grant the right to acquire series O shares to the holders of subscription warrants issued by the Company on the basis of the resolution No. 4 of the Extraordinary General Meeting of 6 April 2009.
 4. The purpose of the conditional increase of the share capital referred to under § 11a section 1c is to grant the right to acquire series P shares to the holders of subscription warrants issued by the Company on the basis of the resolution No. 5 of the Extraordinary General Meeting of 6 April 2009.
 5. The purpose of the conditional increase of the share capital referred to under § 11a clause 1d is to grant the right to acquire series Z shares to the holders of bonds exchangeable with shares issued by the Company on the basis of the resolution No. 5 of the Extraordinary General Meeting of 25 May 2010.
 6. The purpose of the conditional increase of the share capital referred to under § 11a section 1e is to grant the right to acquire series AA shares to the holders of subscription warrants issued by the Company on the basis of the resolution No. 2 of the Extraordinary General Meeting of 19 October 2011.
 7. The purpose of the conditional increase of the share capital referred to under § 11a section 1f is to grant the right to acquire series AB shares to the holders of subscription warrants issued by the Company on the basis of the resolution No. 2 of the Extraordinary General Meeting of 3 December 2012.

§ 2

Acting pursuant to Art. 430 of the Commercial Companies Code, the Ordinary General Meeting of the Company has decided to change §24 of the Statute of the Company by providing it with the new reading as follows:

„§ 24

General Meetings may be held in Warsaw, Gdynia and in Macierzysz near Ożarów Mazowiecki.”

§ 3

The resolution shall enter into force upon being adopted."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 2,187,989,867 shares, out of which valid votes were cast, which constituted 26,09 % of the share capital of the Company, out of which 2,187,989,867 votes were cast in open ballot, where:

- 2,149,214,639 votes were „for”,
- 578,202 votes were „against”,
- 38,197,026 votes were abstained.

To item 10 of the agenda

**RESOLUTION NO. 23
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013**

on establishing the number of members of the Supervisory Board of BIOTON S.A. with regard to expiration as on the day of this Ordinary General Meeting of the mandates of the members of the Supervisory Board

The Ordinary General Meeting of BIOTON S.A., acting pursuant to §17 clause 4 of the Statute and according to Article 385 §1 of the Commercial Companies Code and §17 clause 1 of the Statute determines that the Supervisory Board of the Company shall comprise of 7 (seven) members."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 1,933,798,867 shares, out of which valid votes were cast, which constituted 23,06 % of the share capital of the Company, out of which 1,933,798,867 votes were cast in open ballot, where:

- 1,848,872,806 votes were „for”,
- 1,578,202 votes were „against”,
- 83,347,859 votes were abstained.

**RESOLUTION NO. 24
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013**

on appointing members of the Supervisory Board of BIOTON S.A. with regard to expiration as on the day of this Ordinary General Meeting of the mandates of the members of the Supervisory Board

"The Ordinary General Meeting of BIOTON S.A. ("**Company**"), acting pursuant to Art. 385 §1 of the Commercial Companies Code and §17 clause 2 item 3 of the Statute of the Company appoints Mr Ryszard Krauze to be a member of the Supervisory Board."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 1,933,798,867 shares, out of which valid votes were cast, which constituted 23,06 % of the share capital of the Company, out of which 1,933,798,867 votes were cast in open ballot, where:

- 1,892,103,943 votes were „for”,
- 2,862,095 votes were „against”,
- 38,832,829 votes were abstained.

RESOLUTION NO. 25
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

*on appointing members of the Supervisory Board of BIOTON S.A. with regard to expiration
as on the day of this Ordinary General Meeting of the mandates of the members of the
Supervisory Board*

"The Ordinary General Meeting of BIOTON S.A. ("**Company**"), acting pursuant to Art. 385 §1 of the Commercial Companies Code and §17 clause 2 item 3 of the Statute of the Company appoints Ms Barbara Ratnicka – Kiczka to be a member of the Supervisory Board."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 1,933,798,867 shares, out of which valid votes were cast, which constituted 23,06 % of the share capital of the Company, out of which 1,933,798,867 votes were cast in open ballot, where:

- 1,892,003,943 votes were „for”,
- 2,862,095 votes were „against”,
- 38,932,829 votes were abstained.

RESOLUTION NO. 26
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

*on appointing members of the Supervisory Board of BIOTON S.A. with regard to expiration
as on the day of this Ordinary General Meeting of the mandates of the members of the
Supervisory Board*

"The Ordinary General Meeting of BIOTON S.A. ("**Company**"), acting pursuant to Art. 385 §1 of the Commercial Companies Code and §17 clause 2 item 3 of the Statute of the Company appoints Mr Tomasz Buzuk to be a member of the Supervisory Board."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 1,933,798,867 shares, out of which valid votes were cast, which constituted 23,06 % of the share capital of the Company, out of which 1,933,798,867 votes were cast in open ballot, where:

- 1,892,003,943 votes were „for”,
- 2,862,095 votes were „against”,
- 38,932,829 votes were abstained.

RESOLUTION NO. 27
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

*on appointing members of the Supervisory Board of BIOTON S.A. with regard to expiration
as on the day of this Ordinary General Meeting of the mandates of the members of the
Supervisory Board*

"The Ordinary General Meeting of BIOTON S.A. ("**Company**"), acting pursuant to Art. 385 §1 of the Commercial Companies Code and §17 clause 2 item 3 of the Statute of the Company appoints Mr Marcin Dukaczewski to be a member of the Supervisory Board."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 1,933,798,867 shares, out of which valid votes were cast, which constituted 23,06 % of the share capital of the Company, out of which 1,933,798,867 votes were cast in open ballot, where:

- 1,892,003,943 votes were „for”,
- 2,862,095 votes were „against”,
- 38,932,829 votes were abstained.

RESOLUTION NO. 28
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

*on appointing members of the Supervisory Board of BIOTON S.A. with regard to expiration
as on the day of this Ordinary General Meeting of the mandates of the members of the
Supervisory Board*

"The Ordinary General Meeting of BIOTON S.A. ("**Company**"), acting pursuant to Art. 385 §1 of the Commercial Companies Code and §17 clause 2 item 3 of the Statute of the Company appoints Mr Wiesław Walendziak to be a member of the Supervisory Board."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 1,933,798,867 shares, out of which valid votes were cast, which constituted 23,06 % of the share capital of the Company, out of which 1,933,798,867 votes were cast in open ballot, where:

- 1,892,103,943 votes were „for”,
- 2,862,095 votes were „against”,
- 38,832,829 votes were abstained.

RESOLUTION NO. 29
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on appointing members of the Supervisory Board of BIOTON S.A. with regard to expiration as on the day of this Ordinary General Meeting of the mandates of the members of the Supervisory Board

"The Ordinary General Meeting of BIOTON S.A. ("**Company**"), acting pursuant to Art. 385 §1 of the Commercial Companies Code and §17 clause 2 item 3 of the Statute of the Company appoints Mr Maciej Grelowski to be a member of the Supervisory Board."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 1,933,798,867 shares, out of which valid votes were cast, which constituted 23,06 % of the share capital of the Company, out of which 1,933,798,867 votes were cast in open ballot, where:

- 1,892,003,943 votes were „for”,
- 2,862,095 votes were „against”,
- 38,932,829 votes were abstained.

RESOLUTION NO. 30
of the Ordinary General Meeting
of BIOTON Spółka Akcyjna
of 24 June 2013

on appointing a member of the Supervisory Board of BIOTON S.A. who meets the requirements specified in § 18 clause 1 item 2 – 4 of the Statute of BIOTON S.A. with regard to expiration as on the day of this Ordinary General Meeting of the mandates of the members of the Supervisory Board

"The Ordinary General Meeting of BIOTON S.A. ("**Company**"), acting pursuant to §17 clause 2 item 2 of the Statute of the Company appoints Mr Dariusz Trzeciak to be a member of the Supervisory Board."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 1,933,798,867 shares, out of which valid votes were cast, which constituted 23,06 % of the share capital of the Company, out of which 1,933,798,867 votes were cast in open ballot, where:

- 1,893,392,813 votes were „for”,
- 2,962,095 votes were „against”,
- 37,443,959 votes were abstained.

Objection to resolutions No. 30 was recorded in the minutes of the Meeting.